



W. Palmer Westmoreland, D.M.D.

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WestmorelandFamilyDentistry.com

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**Patient Information**

First Name \_\_\_\_\_ Middle \_\_\_\_\_ Last Name \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Home Phone \_\_\_\_\_ Cell Phone \_\_\_\_\_

Email Address \_\_\_\_\_

Date of Birth \_\_\_/\_\_\_/\_\_\_ SSN \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_ Gender \_\_\_\_\_ Marital Status \_\_\_\_\_

Employer \_\_\_\_\_ Work Phone \_\_\_\_\_

We are glad you chose Westmoreland Family Dentistry for your dental needs.

How did you hear about us? (check one)

Insurance  Drive By  Website  Online  Social Media

Family Member: \_\_\_\_\_  Friend: \_\_\_\_\_

**Emergency Contact**

Name \_\_\_\_\_ Phone Number \_\_\_\_\_ Relationship \_\_\_\_\_

**Insurance Information**

Subscriber Name \_\_\_\_\_ Relationship to Subscriber \_\_\_\_\_

Subscriber's Employer \_\_\_\_\_ Policy Holder Date of Birth \_\_\_/\_\_\_/\_\_\_

Policy Holder SSN \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_ Dental Insurance Company \_\_\_\_\_

Member ID # \_\_\_\_\_ Group # \_\_\_\_\_

Please give a copy of your driver's license and dental insurance card to front office staff. If you have any changes in your insurance, let our office know at least 2 days before your scheduled appointment.

**Canceled/ Missed Appointment Policy**

Please be courteous and call the office immediately if you are unable to keep your scheduled appointment time. **Patients who miss or cancel a scheduled appointment with less than 24 business hours notice will be required to pay a \$50 fee in order to reschedule the appointment.** Patients who arrive 10 minutes late to their scheduled appointment time may be asked to reschedule as a courtesy to the next scheduled patient. I have read and understand these terms.

\_\_\_\_\_  
Signature of Patient (or Guardian)

\_\_\_\_\_  
Date

Name: \_\_\_\_\_

### Medical History

*Although dental personnel primarily treat your mouth, your mouth is part of your entire body. Your health history and medications that you may be taking, could have an important interrelationship with the dentistry you will receive.*

Are you taking any medications?  Yes  No

If yes, list all medications you are currently taking. \_\_\_\_\_

Are you prescribed any medications you are not currently taking?  Yes  No

If yes, list all medications you are prescribed but are not currently taking. \_\_\_\_\_

Do you have a condition requiring antibiotic premedication?  Yes  No

Are you under a physician's care?  Yes  No

Do you take a blood thinner?  Yes  No

If yes, specify.

Warfarin  Clopidogrel  Xarelto  Effient  
 Pradaxa  Aspirin  other: \_\_\_\_\_

Do you use bisphosphonates?  Yes  No

If yes, specify.

Actonel  Aredia  Boniva  Fosamax  Prolia  
 Reclast  Xgeva  Zometa  other: \_\_\_\_\_

Have you ever been hospitalized or had a major operation?  Yes  No

If yes, specify. \_\_\_\_\_

Have you ever had a serious head or neck injury?  Yes  No

Do you use tobacco?  Yes  No

Do you use controlled substances?  Yes  No

Are you diabetic?  Yes  No

If yes, specify.  Type 1  Type 2 Most recent HbA1c: \_\_\_\_\_

Are you allergic to any of the following?

Aspirin  Penicillin  Codeine  Acrylic  
 Metal  Latex  Sulfa Drugs  other: \_\_\_\_\_

Do you have any dental anxiety or phobias?  Yes  No

If yes, please explain \_\_\_\_\_

When was your last dental cleaning? \_\_\_\_\_

Is there anything you would like to change about your smile? \_\_\_\_\_

Has anyone ever heard you snore?  Yes  No

Has anyone ever witnessed you stop breathing in your sleep?  Yes  No

Do you own a CPAP?  Yes  No

**Women Only-** Check if anything of the following apply.

Pregnant  Trying to get pregnant  Nursing  Taking oral contraceptives



Name: \_\_\_\_\_

Medical History Continued

Do you have or have you ever had any of the following medical conditions?

- |                            |  |                           |  |
|----------------------------|--|---------------------------|--|
| AIDS/HIV Positive          | <input type="checkbox"/> Yes <input type="checkbox"/> No | Hemophilia                | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Alzheimer's                | <input type="checkbox"/> Yes <input type="checkbox"/> No | Hepatitis A               | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Anaphylaxis                | <input type="checkbox"/> Yes <input type="checkbox"/> No | Hepatitis B or C          | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Herpes                     | <input type="checkbox"/> Yes <input type="checkbox"/> No | Angina                    | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| High Blood Pressure        | <input type="checkbox"/> Yes <input type="checkbox"/> No | High Cholesterol          | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Excessive Bleeding         | <input type="checkbox"/> Yes <input type="checkbox"/> No | Hypoglycemia              | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Asthma                     | <input type="checkbox"/> Yes <input type="checkbox"/> No | Irregular Heartbeat       | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Blood Disease              | <input type="checkbox"/> Yes <input type="checkbox"/> No | Blood Transfusion         | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Stomach/Intestinal Disease | <input type="checkbox"/> Yes <input type="checkbox"/> No | Frequent Headaches        | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Stroke                     | <input type="checkbox"/> Yes <input type="checkbox"/> No | Genital Herpes            | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Swelling of Limbs          | <input type="checkbox"/> Yes <input type="checkbox"/> No | Thyroid Disease           | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Seasonal Allergies         | <input type="checkbox"/> Yes <input type="checkbox"/> No | Tonsillitis               | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Heart Attack/ Failure      | <input type="checkbox"/> Yes <input type="checkbox"/> No | Tuberculosis              | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Heart Murmur               | <input type="checkbox"/> Yes <input type="checkbox"/> No | Tumors or Growths         | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Heart Pacemaker            | <input type="checkbox"/> Yes <input type="checkbox"/> No | Heart Trouble/Disease     | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Cortisone Medicine         | <input type="checkbox"/> Yes <input type="checkbox"/> No | Radiation Treatments      | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Diabetes                   | <input type="checkbox"/> Yes <input type="checkbox"/> No | Recent Weight Loss        | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Drug Addiction             | <input type="checkbox"/> Yes <input type="checkbox"/> No | Anemia                    | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Rheumatic Fever            | <input type="checkbox"/> Yes <input type="checkbox"/> No | Emphysema                 | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Epilepsy or Seizures       | <input type="checkbox"/> Yes <input type="checkbox"/> No | Artificial Heart Valve    | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Artificial Joint           | <input type="checkbox"/> Yes <input type="checkbox"/> No | Sickle Cell Disease       | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Fainting Spells/Dizziness  | <input type="checkbox"/> Yes <input type="checkbox"/> No | Sinus Trouble             | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Spina Bifida               | <input type="checkbox"/> Yes <input type="checkbox"/> No | Leukemia                  | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Breathing Problems         | <input type="checkbox"/> Yes <input type="checkbox"/> No | Liver Disease             | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Bruise Easily              | <input type="checkbox"/> Yes <input type="checkbox"/> No | Low Blood Pressure        | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Cancer                     | <input type="checkbox"/> Yes <input type="checkbox"/> No | Chemotherapy              | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Mitral Valve Prolapse      | <input type="checkbox"/> Yes <input type="checkbox"/> No | Chest Pains               | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Osteoporosis               | <input type="checkbox"/> Yes <input type="checkbox"/> No | Cold Sores/Fever Blisters | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Pain in Jaw Joints         | <input type="checkbox"/> Yes <input type="checkbox"/> No | Congenital Heart Disorder | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Parathyroid Disease        | <input type="checkbox"/> Yes <input type="checkbox"/> No | Kidney Problems           | <input type="checkbox"/> Yes <input type="checkbox"/> No |

Have you ever had any serious illness not listed above?  Yes  No

If yes, please explain \_\_\_\_\_

*To the best of my knowledge, the questions on this form have been accurately answered. I understand that providing incorrect information can be dangerous to my (or patient's) health. It is my responsibility to inform the dental office of any changes in my medical status.*

\_\_\_\_\_  
Signature of Patient (or Guardian)

\_\_\_\_\_  
Date



## HIPAA Privacy Practices Consent

Our Notice of Privacy Practices provides information about how we may use and disclose your protected health information. The Notice contains a Patient Rights section describing your rights under the law. You have the right to review our Notice before signing this Consent. You have the right to request that we restrict how your protected health information is used or disclosed for treatment, payment, or health care operations. By signing this form, you consent to the use and disclosure of your protected health information for treatment, payment and health care operations. You have the right to revoke this Consent, in writing, signed by you. However, such a revocation shall not affect any disclosures previously made in reliance on your prior Consent. The Practice provides this form to comply with the Health Insurance Portability and Accountability Act of 1996 (HIPAA). The patient understands that: Protected health information may be disclosed or used for treatment, payment, or health care operations. The Practice has Notice of Privacy Practices and the patient has the opportunity to review this Notice. The practice reserves the right to change the Notice of Privacy Practices. The patient has the right to restrict the use of their information, but the Practice does not have to agree to those restrictions. The patient may revoke this Consent in writing at any time and all future disclosures will then cease. The Practice may condition receipt of treatment upon the execution of this Consent.

For more information see: <https://www.hhs.gov/hipaa/for-individuals/index.html>

- We are required by law to maintain the privacy and security of your protected health information.
- We will let you know promptly if a breach occurs that may have compromised the privacy or security of your information.
- We must follow the duties and privacy practices described in this notice and give you a copy of it at your request.
- We will never share any treatment records without your permission.
- No insurance can be billed on the patient's behalf without this signed HIPAA consent form, therefore the same day of service payment in full for any services will be required.

\_\_\_\_\_  
Signature of Patient (or Guardian)

\_\_\_\_\_  
Date

\_\_\_\_\_  
Printed Name of Patient (or Guardian)

### Privacy Authorization

I, \_\_\_\_\_,  
Printed Name of Patient (or Guardian)

- would like \_\_\_\_\_ to have access to my dental records, who is my \_\_\_\_\_.
- Name
- Relationship
- do not want anyone to have access to my dental records.

### Dental Insurance

Your cooperation in providing accurate insurance information is necessary to assist us in receiving prompt reimbursement. If your insurance company has not paid an outstanding portion of your bill within 30 days, you are expected to pay the balance in full at that time. Please know that as dental providers, our relationship is with you, not your insurance company. We will file insurance claims as a courtesy to our patients to one insurance company. If you have any changes to your dental insurance information, it is your responsibility to provide us with this information at least two days prior to your scheduled appointment. We will do our best to obtain accurate dental treatment benefits and history information from your insurance company. We request that you provide a copy of your Plan Benefit Document. As healthcare professionals, we recommend treatment based on patient needs, not on whether the procedure is fully or partially covered by insurance. By signing below, you agree to assign benefits for treatment and agree to pay for any services not covered by your dental insurance to Westmoreland Family Dentistry .

\_\_\_\_\_  
Signature of Patient (or Guardian)

\_\_\_\_\_  
Date

